

Indices	Value	Pts	Chg (%)
SENSEX	51348.8	617.1	1.22
NIFTY	15115.8	191.6	1.28
SGX NIFTY*	15171	29	0.19
DOW Jones	31385.8	237.5	0.76
S&P	3915.6	28.8	0.74
Nasdaq	13987.6	131.4	0.95
FTSE	6523.5	34.2	0.53
CAC	5686.0	26.8	0.47
DAX	14059.9	3.2	0.02
Shanghai Composite*	5603.2	38.7	0.69
Nikkei*	29504.0	115.5	0.39
Hang Seng*	29370.0	50.5	0.17

*As at 8.00 am

Most Active Call & Put			
Symbol	Strike Price	OI (000)	Chg (%)
NIFTY	15500CE	45565	20.8
NIFTY	14000PE	48313	42.4

Commodity	Price	Pts	Chg (%)
NYMEX Crude (USD)	58.3	0.4	0.6
Brent Crude (USD)	61.0	0.4	0.7
Gold (USD)	1841.4	7.2	0.4
Silver (USD)	27.57	-0.01	-0.02
Copper (USD)	367.6	1	0.27
Cotton (USD)	86.11	0.51	0.6

Currency	Value	Pts	Chg (%)
USD/Rupee	72.86	-0.04	-0.05
Euro/Rupee	88.01	0.13	0.15
Pound/Rupee	100.35	0.20	0.20
USD/Euro	1.21	0.00	0.02
Dollar Index	90.76	-0.17	-0.19

Indicators	Value	Pts	Chg (%)
CBOE VIX	21.2	0.4	1.8
India VIX	24.0	0.5	2.3

Indicators	Value	Bps chg
India 10-Yr Yield	6.04	-3.1
US 10-Yr Yield	1.13	3.0

Trade Statistics	BSE	NSE	F & O
Turnover (INR Crs)	5405	77079	2496737
Advance (Nos)	25	40	NA
Declines (Nos)	5	10	NA
Unchanged	0	0	NA

Market Summary

Wall Street reached all-time closing highs in overnight trade as investor optimism was stoked by prospects of a speedier economic recovery from the global health crisis, driven by increased stimulus and an accelerated vaccine rollout. All three major U.S. stock indexes gained ground, with the S&P 500 and the Dow posting their sixth consecutive gains, their longest winning streak since August. The Dow Jones Industrial Average rose 0.76%, the S&P 500 gained 0.74% and the Nasdaq Composite added 0.95%.

In Asia, stocks traded mixed as investors mulled stimulus prospects and the impact of rising inflation expectations with stocks at record highs. Topix index rose 0.1%, Australia's S&P/ASX 200 Index fell 0.2% and Kospi index added 0.9%. Tracking the global setup, Indian indices looked set to extend the winning run to a seventh straight session on Tuesday. SGX Nifty futures were trading 29 points higher, indicating a positive start for benchmark indices back home.

Meanwhile, oil prices edged to their highest in 13 months as supply cuts by major producers and optimism over fuel demand recovery support energy markets. Brent and WTI crude futures gained 0.5% each to trade at \$60.85 and \$58.25 a barrel, respectively.

That apart, bitcoin prices jumped to a record after Tesla Inc. bought \$1.5 billion of the cryptocurrency. Bitcoin added as much as 2.5% to hit a record high of \$47,565.86 on Tuesday and has gained 61% for the year so far.

Tata Steel, Adani Ports and Special Economic Zone, Berger Paints India, Burger King India, Central Bank of India, Future Retail, Lemon Tree Hotels, and Torrent Power are among 218 companies slated to announce their quarterly earnings today.

Macro News

January air traffic growth slows down to 3.5% sequentially: Icra

Domestic air traffic growth slowed down to 3.5 per cent in January on a sequential basis, credit rating agency Icra said in its analysis. "The Indian aviation industry has witnessed a continued recovery in domestic passenger traffic in January. However the pace of growth slowed down in January 2021 with a sequential growth (over December 2020) of around 3.5 per cent to 7.6 million passengers," Icra said. In December domestic airlines flew 7.3 million passengers resulting in a month of month growth of 15 per cent.

Securitisation recovers in Q3, up 61% at Rs 24,400 cr for shadow banks

After a few quiet quarters due to the pandemic, securitisation volumes have risen in Q3 of the current financial year with the shadow banking sector securitising Rs 24,400 crore worth of retail loan assets in the quarter, up 61 per cent sequentially, according to rating agency Icra. In the same period (Q3FY20), non-banking finance companies (NBFCs) and housing finance companies (HFCs) securitized 47,000 crore worth of loans. Hence, on a year-on-year basis, securitisation volumes are down 48 per cent.

Moody's upgrades power sector outlook to stable on generation uptick

Rating agency Moody's on Monday upgraded the outlook on the power sector to stable from negative, citing the fifth consecutive month of generation growth in January. The Central Electricity Authority last week reported a 3.1 per cent year-on-year growth in power generation in January, making it the fifth consecutive month of generation growth after six months of decline driven by coronavirus pandemic. For the first 10 months of the fiscal 2021, power generation growth declined 2.9 per cent year-on, compared to earlier expectations of a minimum 4-5 per cent decline. But renewable energy generation (excluding hydro power) grew 4.3 per cent during the same period and wind the weakest down 12 per cent.

Institutional Activity	Cash	
	08-Feb-21	05-Feb-21
FII (INR Crs)		
Buy	8017.52	9402.17
Sell	6140.92	7940.46
Net	1876.60	1461.71
DII (INR Crs)		
Buy	5356.49	6202.57
Sell	5861.35	7621.22
Net	(504.86)	(1418.65)

FII Derivative Statistics			
Particulars	Buy (INR Crs)	Sell (INR Crs)	OI (Nos)
INDEX FUTURES	5932.82	6393.52	121798
INDEX OPTIONS	344473.45	342069.18	829790
STOCK FUTURES	17056.99	17092.13	1195092
STOCK OPTIONS	15150.34	15111.23	146655
Total	382613.60	380666.06	

Gainers & Losers	Price	Chg (%)
Gainers (INR)		
M&M	929.50	7.39
TATAMOTORS	336.55	6.54
HINDALCO	278.10	6.12
SHREECEM	27956.55	4.62
JSWSTEEL	415.85	3.39
Losers (INR)		
BRITANNIA	3476.70	-1.83
HINDUNILVR	2237.00	-1.43
KOTAKBANK	1955.25	-1.38
DIVISLAB	3782.95	-1.03
BAJFINANCE	5495.75	-0.77

Sectoral Performance	Value	Pts	Chg (%)
S&P BSE Small Cap	19388.71	292.65	1.53
S&P BSE Mid-Cap	19705.30	292.13	1.50
S&P BSE Auto	24972.33	744.42	3.07
S&P BSE BANKEX	40661.42	359.61	0.89
S&P BSE Capital Goods	22060.47	394.36	1.82
S&P BSE FMCG	12707.20	-67.36	-0.53
S&P BSE Healthcare	21891.63	85.99	0.39
S&P BSE IT	25975.15	504.23	1.98
S&P BSE Metals	12696.98	369.87	3.00
S&P Oil & Gas	14851.14	232.58	1.59

Key News

Sun TV profit up 18% at Rs 442 cr, revenues rise by 19% in Dec quarter

Sun Television Network (Sun TV) has reported a 18 per cent growth during the quarter ended December 31, 2020 to Rs 441.82 crore from Rs 373.45 crore, during the same period last year. For the quarter ended December 2020, revenues were up around 19 per cent to Rs 972.34 crore from Rs 814.97 crore, during the same period last year. Subscription revenues for the quarter was up by about 3 per cent to Rs 424.05 crore from Rs 411.85 crore, a year ago.

Aditya Birla Fashion and Retail posts Q3 net profit of Rs 58.55 crore

Aditya Birla Fashion and Retail on Monday reported a consolidated net profit of Rs 58.55 crore for the quarter ended December. The company had posted a net loss of Rs 37.64 crore in the corresponding period of the previous fiscal. Total income stood at Rs 2,133.14 crore for the quarter under consideration, down 17.87 per cent as against Rs 2,597.34 crore for the same period year ago, Aditya Birla Fashion and Retail said in a BSE filing.

NMDC consolidated net profit jumps 53% to Rs 2,108 crore in Dec quarter

State-owned mining major NMDC on Monday said its consolidated net profit jumped 53 per cent to Rs 2,108 crore for the quarter ended in December. The company had posted a net profit of Rs 1,375 crore during the same quarter a year ago, NMDC said in a BSE filing. During the period under review, total income rose to Rs 4,461 crore from Rs 3,137 crore in the year-ago-period. Total expenses during the third quarter of 2020-21 financial year stood at Rs 1,650 crore as against Rs 1,491 crore in the same period last year.

BPCL Q3 consolidated net dips 7.4% to Rs 1,901 cr, revenue up 1.8%

Bharat Petroleum Corporation (BPCL) has reported Rs 1,900.63 crore consolidated profit for the third quarter of financial year 2020-2021. This is a fall from the Rs 2,051.43 crore profit reported by the company in the same months of the previous financial year. The BPCL Board declared an interim dividend of Rs 16 per equity share of face value Rs 10 each or 160 per cent. The record date to determine eligibility has been fixed as February 19, 2021. Despite the lower profit, BPCL reported a higher consolidated total income at Rs 88,027.16 crore in the quarter under review. This is up 1.8 per cent from Rs 86,495.22 crore in the comparable m

AstraZeneca Pharma India Q3 net profit declines 21% at Rs 21 crore

Drug firm AstraZeneca Pharma India on Monday reported a 21 per cent decline in net profit at Rs 21.05 crore for the quarter ended in December. The company had posted a net profit of Rs 26.70 crore for the corresponding period of the previous fiscal, AstraZeneca Pharma India said in a BSE filing. Revenue from operations of the company stood at Rs 200.25 crore for the quarter under consideration. It was Rs 223.86 crore for the same period a year ago, it added.

GE Power India reports 65% dip in Q3 consolidated net profit at Rs 35 cr

GE Power India on Monday reported 65 per cent decline in consolidated net profit at Rs 35.09 crore for December quarter 2020-21. The net profit in the year-ago period was Rs 100.81 crore, the company said in a BSE filing. Total income rose to Rs 1,143.13 crore in the quarter from Rs 784.67 crore in the same period year ago.



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